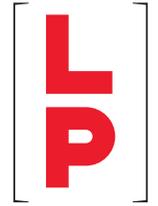


Law Firm M&A

Strategic and Transactional Counsel to Law Firms

The Litigation Group at Levenfeld Pearlstein (“LP”) handles a wide range of business disputes and commercial litigation, including real estate litigation, debtor-creditor disputes, finance and bankruptcy litigation, labor and employment disputes, insurance coverage disputes, and professional liability litigation. We know our way around the courtroom, using the judicial process to achieve the best possible results for our clients.



Levenfeld
Pearlstein

PARTNERSHIP AND GOVERNANCE MATTERS

Advising on partnership agreements, compensation structures, admissions and departures, governance frameworks, and succession planning.

FINANCING AND CAPITAL STRUCTURES

Representing law firms in connection with financing arrangements, credit facilities, and other capital solutions designed to support firm stability, investment, and growth.

STRATEGIC TRANSACTIONS

Acting as transactional counsel on law firm mergers and acquisitions, combinations, and other strategic transactions.

MANAGED SERVICES ORGANIZATION (MSO) STRUCTURES

Advising on transactions that implement MSO structures, including entity formation, structuring, regulatory considerations, and alignment between legal and non-legal operations.

OUR APPROACH

We understand the unique economic, cultural, and regulatory considerations facing law firms. Our advice is practical, discreet, and business-minded, helping firm leaders evaluate options, manage risk, and execute transactions in a way that supports their strategic objectives while preserving firm culture and long-term value.

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