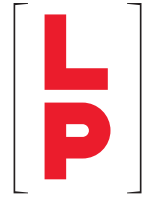


Corporate Practice Group

MERGERS & ACQUISITIONS AND TRANSACTIONAL PRACTICE

Levenfeld Pearlstein's M&A and transactional lawyers focus on transactions involving privately-held companies in the middle market and lower middle market throughout the United States and globally. We help our clients throughout the planning, structuring and execution phases of the transaction process and beyond.



Levenfeld
Pearlstein

ABOUT OUR PRACTICE

- Brings broad experience handling a wide spectrum of transaction types.
- Includes approximately 40 corporate attorneys and 10 other professionals.
- Focuses on transactions involving privately-held companies across multiple industries and jurisdictions. We are generally industry agnostic.
- Consummates over 100 transactions per year, with transaction values ranging from under \$10M to nearly \$1B.
- Full-service transactional team with specialists in multiple areas of law.

HOW WE WORK

We focus on results. We work to get the deal done on market terms without ever losing focus on our client's goals. We strive to be strategic partners, and pride ourselves on providing practical advice, innovative solutions, market knowledge and unparalleled client service. We collaborate with our clients and their other advisors. We build rapport with opposing counsel.

We are committed to adding value and efficiency to any transaction. We utilize the deep experience of our attorneys and our other practice groups to ensure transactions are completed on our client's schedule and terms.

Our ability to effectively manage the legal concerns that arise in any transaction is a result of our dedication to providing timely, focused, practical and effective solutions.

OUR CLIENTS INCLUDE

Financial Sponsors, including private equity funds, independent sponsors, search funds and self-funded searchers.

Privately-Held Companies, including PE-owned, founder-owned and family-owned companies and professional service firms.

Strategic Acquirers, including public and privately-held companies making strategic acquisitions & dispositions.

Family Offices, High-Net Worth Individuals and Private Investors.

COLLABORATIVE PLATFORM

We work collaboratively with attorneys and professionals in our other practice groups, including: tax planning and structuring, banking and finance, labor and employment, executive compensation, ERISA and employee benefits, real estate, environmental, estate planning, intellectual property, bankruptcy and restructuring, data privacy and security, litigation and other disciplines that are relevant to your business or transaction.

AREAS OF FOCUS INCLUDE:

Private Company Strategic M&A
Private Equity
Leveraged Buyouts
Management Buyouts
Family and Founder Exits
Serial Acquisition Platforms
Tax Structuring and Planning
Accounting Firm M&A
Insurance Brokerage M&A
Law Firm M&A
ESOPs
Distressed Transactions
Litigation Finance Transactions
Preferred and Growth Equity Investments
Secondary Transactions
Equity and Debt Financing
Recapitalizations and Restructurings
Joint Ventures