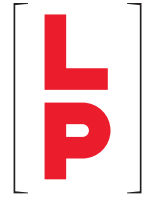


# Corporate Practice Group

## MERGERS & ACQUISITIONS AND TRANSACTIONAL PRACTICE

Levenfeld Pearlstein's M&A and transactional lawyers focus on transactions involving privately-held companies in the middle market and lower middle market throughout the United States and globally. We help our clients throughout the planning, structuring and execution phases of the transaction process and beyond.



Levenfeld  
Pearlstein

### ABOUT OUR PRACTICE

- Brings broad experience handling a wide spectrum of transaction types.
- Includes 30 corporate attorneys and 10 other professionals.
- Focuses on transactions involving privately-held companies across multiple industries and jurisdictions. We are generally industry agnostic.
- Consummates 80-100+ transactions per year, with transaction values ranging from under \$10M to over \$1B.
- Full-service transactional team with specialists in multiple areas of law.

### HOW WE WORK

We focus on results. We work to get the deal done on market terms without ever losing focus on our client's goals. We strive to be strategic partners, and pride ourselves on providing practical advice, innovative solutions, market knowledge and unparalleled client service. We collaborate with our clients and their other advisors. We build rapport with opposing counsel.

We are committed to adding value and efficiency to any transaction. We utilize the deep experience of our attorneys and our other practice groups to ensure transactions are completed on our client's schedule and terms.

Our ability to effectively manage the legal concerns that arise in any transaction is a result of our dedication to providing timely, focused, practical and effective solutions.

### OUR CLIENTS INCLUDE

**Financial Sponsors**, including private equity funds, independent sponsors, search funds and self-funded searchers.

**Privately-Held Companies**, including PE-owned, founder-owned and family-owned companies and professional service firms.

**Strategic Acquirers**, including public and privately-held companies making strategic acquisitions & dispositions.

**Family Offices, High-Net Worth Individuals and Private Investors.**

### COLLABORATIVE PLATFORM

We work collaboratively with attorneys and professionals in our other practice groups, including: tax planning and structuring, banking and finance, labor and employment, executive compensation, ERISA and employee benefits, real estate, environmental, estate planning, intellectual property, bankruptcy and restructuring, data privacy and security, litigation and other disciplines that are relevant to your business or transaction.

### FOR MORE INFORMATION

[Robert Connolly](#) | Partner in and Leader of Corporate Practice Group | [rconnolly@lplegal.com](mailto:rconnolly@lplegal.com) | +1 312 476 7538  
View all of our professionals in the [Corporate Practice Group](#).

#### AREAS OF FOCUS INCLUDE:

Private Company Strategic M&A  
Private Equity  
Leveraged Buyouts  
Management Buyouts  
Family and Founder Exits  
Serial Acquisition Platforms  
Tax Structuring and Planning  
Accounting Firm M&A  
Insurance Brokerage M&A  
ESOPs  
Distressed Transactions  
Litigation Finance Transactions  
Preferred and Growth Equity Investments  
Secondary Transactions  
Equity and Debt Financing  
Recapitalizations and Restructurings  
Joint Ventures

## REPRESENTATIVE TRANSACTIONS

### REPRESENTED OWNERS

**\$135.2M Sale**

Represented a client in a complex corporate reorganization prior to sale of stock to an ESOP.



### REPRESENTED SELLER

**\$172M Sale**

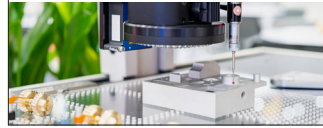
Represented a large title insurance company in its sale to a strategic buyer.



### REPRESENTED PRIVATE EQUITY SPONSOR

**\$67M Platform Acquisition**

Represented a private equity sponsor in the acquisition of a precision machined components business from a private equity fund.



### REPRESENTED SELLER

**\$100M Sale**

Represented the seller of a wholesale life insurance agency in a sale to a strategic buyer.



### REPRESENTED SELLER

**\$90M Sale**

Represented an electrical distributor in its sale to an affiliate of a private equity firm.



### REPRESENTED PRIVATE EQUITY SPONSOR

**\$90M Platform Acquisition**

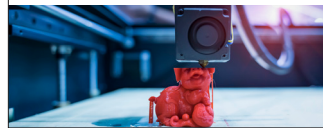
Represented a private equity sponsor in a platform acquisition of an industrial packaging company.



### REPRESENTED PRIVATE EQUITY SPONSOR

**\$60M Add-On Acquisition**

Represented a private equity sponsor in an add-on acquisition of a plastics compounding company.



### REPRESENTED SELLER

**\$108.5M Sale**

Represented the founder of a custom metal fabrication and finishing business to a private equity fund.



### REPRESENTED ESOP TRUSTEE

**\$1.2B Acquisition**

Represented the trustee of an ESOP Trust of a company that was acquired by a strategic buyer.



### REPRESENTED SELLER

**\$335M Sale**

Represented the founder of a custom heater, sensor and control systems manufacturer in the sale of the company to a strategic buyer, including a pre-closing restructuring.



### REPRESENTED ACCOUNTING FIRM

**\$30M Merger**

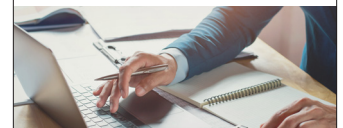
Represented an East Coast-based accounting firm a combination with another accounting firm, with the two firms operating as separate as legal entities in an advisory and attest alternative practice structure.



### REPRESENTED ACCOUNTING FIRM

**\$156M Merger**

Represented an East Coast-based accounting firm a combination with another accounting firm, with the two firms operating as separate as legal entities in an advisory and attest alternative practice structure.



### REPRESENTED SELLER

**\$87M Sale**

Represented an independent tax and business advisory firm in the sale of their tax consultancy firm to a leading advisory CPA firm.



### REPRESENTED BUYER

**\$173.2M Acquisition**

Represented a strategic buyer in its acquisition of a business engaged in the co-packing of aseptic beverages.



### REPRESENTED BUYER

**\$123M Divestiture**

Represented retail and wholesale insurance brokers, managing general agents and program administrators.



### REPRESENTED BUYER

**\$442M Acquisition**

Represented investors of retail and wholesale insurance brokers, managing general agents and program administrators.

