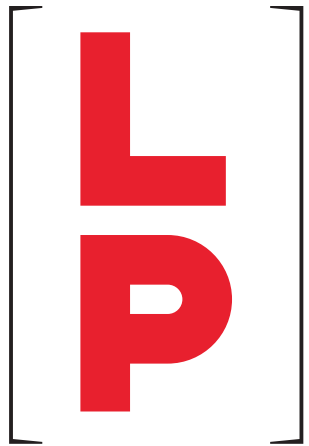


Corporate Practice Group

Representative M&A Transactions



Levenfeld
Pearlstein

Corporate Practice Group Overview

MERGERS, ACQUISITIONS & PRIVATE EQUITY

HOW WE WORK

We focus on results. We work to get the deal done on market terms without ever losing focus on our clients' goals. We strive to be strategic partners, and pride ourselves on providing practical advice, innovative solutions, market knowledge and unparalleled client service. We collaborate with our clients and their other advisors.

We are committed to adding value and efficiency to any transaction. We utilize the deep experience of our attorneys and our other practice groups to ensure transactions are completed on our client's schedule and terms.

Our ability to effectively manage the legal concerns that arise in any transaction is a result of our adherence to providing timely, focused, practical and effective solutions.

OUR CLIENTS INCLUDE

Financial Sponsors, including private equity funds, independent sponsors, search funds and self-funded searchers.

Privately-Held Companies, including PE-owned, founder-owned and family-owned companies and professional service firms.

Strategic Acquirers, including public and privately-held companies making strategic acquisitions.

Family Offices, High-Net Worth Individuals and Private Investors.

FOR MORE INFORMATION

View all of our professionals in the [Corporate & Securities Practice Group](#).



REPRESENTED SELLER

Private Equity Practice



\$335MM

Sale

Represented the founder of a custom heater, sensor and control systems manufacturer in the sale of the company to a strategic buyer, including a pre-closing restructuring.



REPRESENTED SELLER

Private Equity Practice

\$108.5MM

Sale

Represented the founder of a custom metal fabrication and finishing business to a private equity fund.



REPRESENTED PRIVATE EQUITY SPONSOR

Private Equity Practice

\$90MM

Acquisition

Represented a private equity sponsor in a platform acquisition of an industrial packaging company.



REPRESENTED PRIVATE EQUITY SPONSOR

Private Equity Practice

\$67MM

Acquisition

Represented a private equity sponsor in the acquisition of a precision machined components business from a private equity fund.



REPRESENTED PRIVATE EQUITY SPONSOR

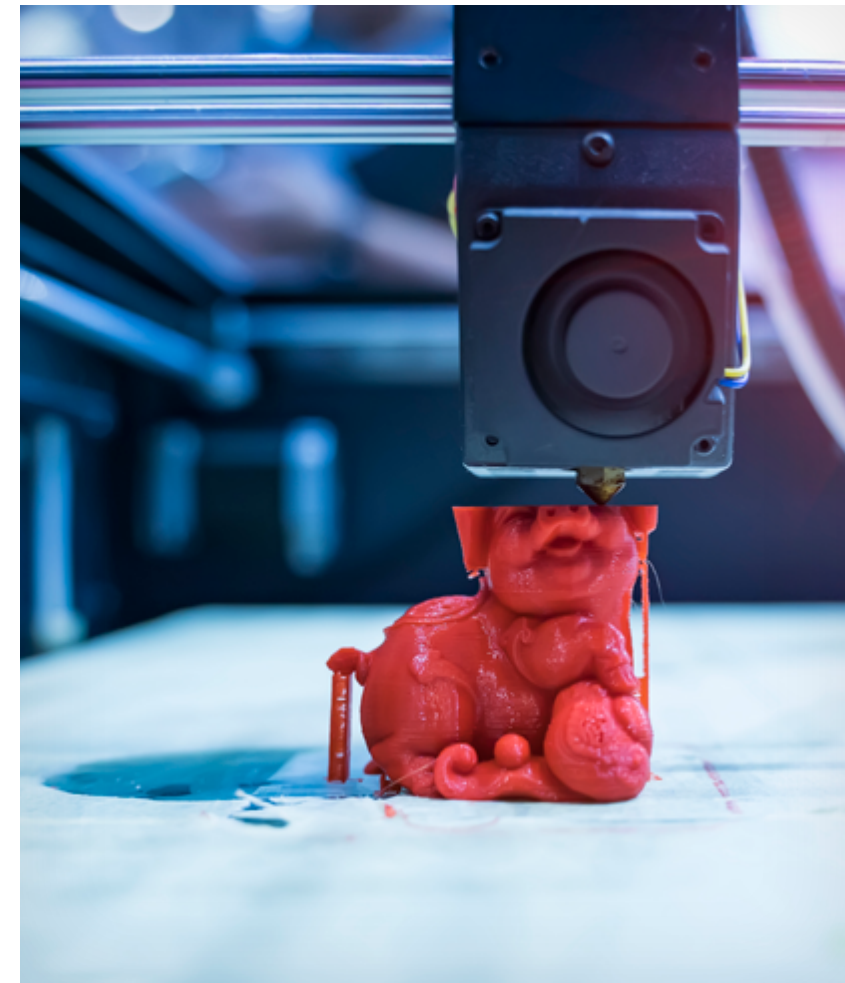
Private Equity Practice



\$60MM

Add-On Acquisition

Represented a private equity sponsor in an add-on acquisition of a plastics compounding company.



REPRESENTED SELLER

Private Equity Practice



\$49MM

Sale

Represented the seller group of an at-home ventilator supply company in the \$49,000,000 sale to a private equity fund.



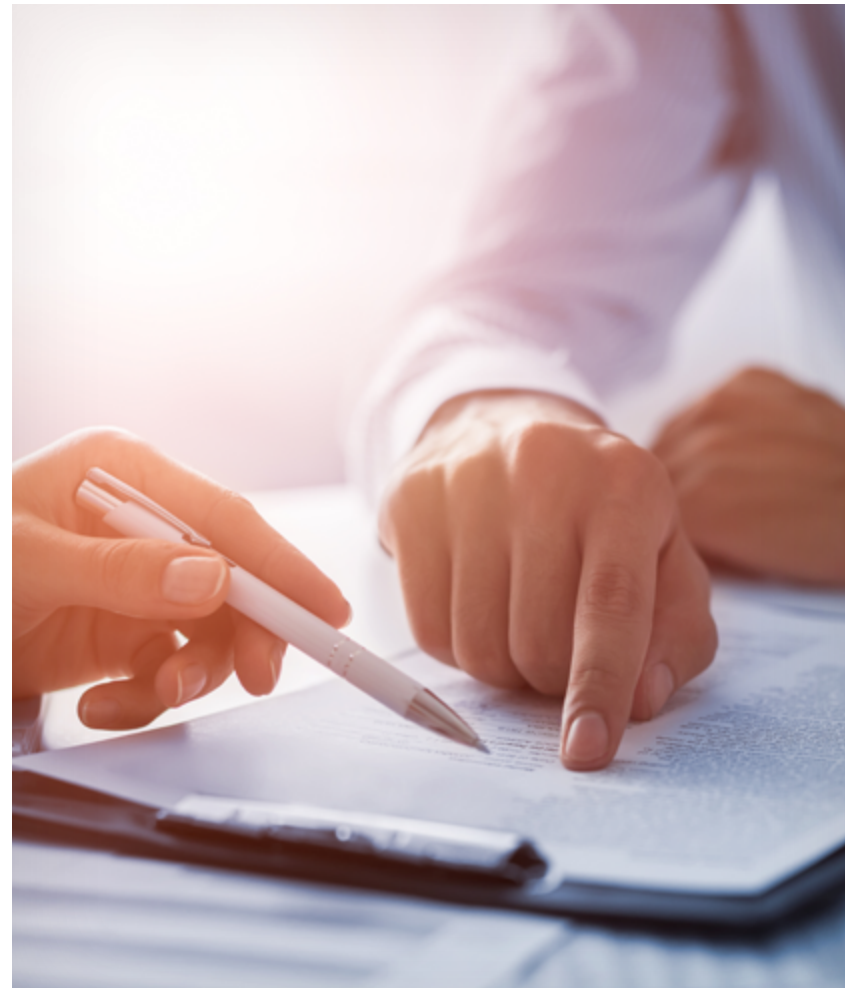
REPRESENTED SELLERS

Private Equity Practice

\$47.3MM

Sale

Represented the founders of a healthcare systems software company to a private equity fund.



REPRESENTED SELLER

Private Equity Practice

\$47MM

Sale

Represented the seller of a home services business to a private equity fund.



REPRESENTED BUYER

Private Equity Practice

\$34MM

Acquisition

Represented a cornerbead company manufacturing drywall corner trims a complete line of paper faced nail-on and tape-on profiles.



REPRESENTED BUYER

Private Equity Practice



\$28.5MM

Acquisition

Represented one of the largest value-add distributors of high-quality K-12 school furniture and equipment in the U.S. with an extensive product offering, and consultative, design, and installation services.



REPRESENTED PRIVATE EQUITY SPONSOR

Private Equity Practice



\$14MM

Acquisition

Represented a private equity fund in the acquisition of a custom stone design, fabrication and installation business from the founder.



REPRESENTED PRIVATE EQUITY SPONSOR

Private Equity Practice

\$12MM

Acquisition

Represented a private equity sponsor in the platform acquisition of a manufacturer of souvenir products.



REPRESENTED BUYER

M&A Practice



\$173.2MM

Acquisition

Represented a strategic buyer in its acquisition of a business engaged in the co-packing of aseptic beverages.



REPRESENTED SELLER

M&A Practice

\$172MM

Sale

Represented a large title insurance company
in its sale to a strategic buyer.



REPRESENTED TRUSTEE

M&A Practice, ESOP Practice

\$110MM

Acquisition

Represented the trustee of an ESOP Trust of a company that acquired another ESOP-owned company.



REPRESENTED SELLER

M&A Practice

\$100MM Sale

Represented the seller of a wholesale life insurance agency in a sale to a strategic buyer.



REPRESENTED SELLER

M&A Practice, Private Equity Practice

\$90MM

Sale

Represented an electrical distributor in its sale to an affiliate of a private equity firm.



REPRESENTED SELLER

M&A Practice, Private Equity Practice

\$89MM

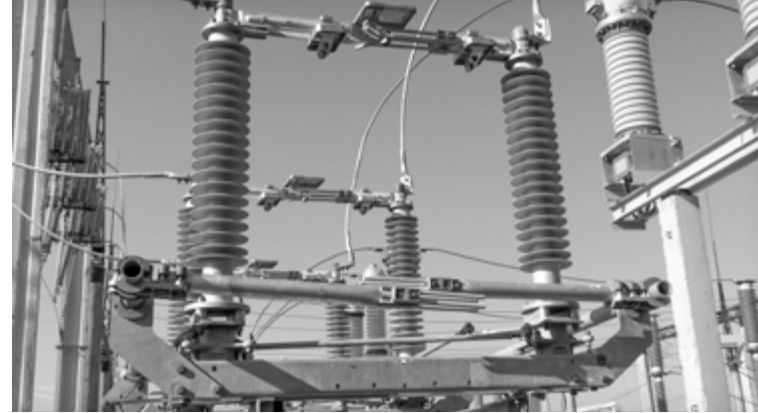
Sale

Represented a family-owned food packaging business in its sale to a private equity fund.



REPRESENTED SELLER

M&A Practice



\$72MM

Sale

Represented an electrical distributor in its sale to one of the largest electrical distributors in the U.S.



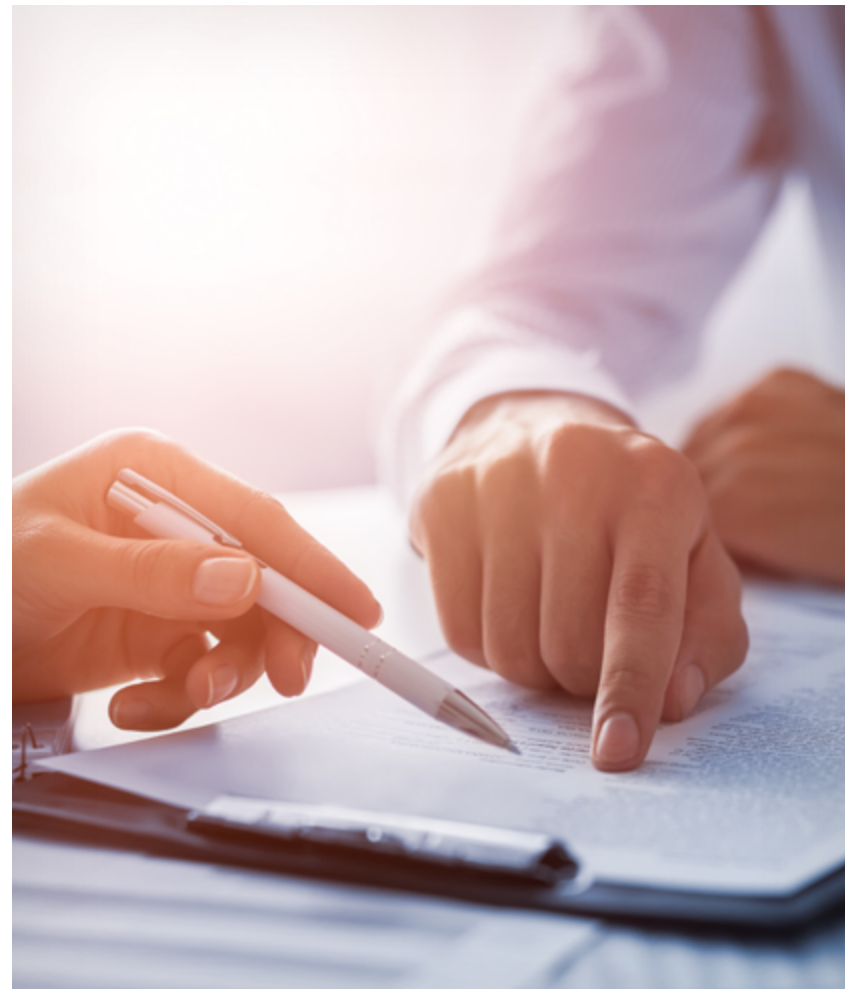
REPRESENTED SELLER

M&A Practice

\$57MM

Sale

Represented an independent investment management firm in the sale of its management company to a leading investor in registered investment advisory firms.



REPRESENTED SELLER

M&A Practice

\$10MM

Sale

Represented the seller of a trucking logistics company.



REPRESENTED BUYER

M&A Practice

\$12MM

Acquisition

Represented an independent sponsor in the acquisition of a consumer services software matching company.



REPRESENTED BUYER

Insurance Brokerage Practice

\$442MM

Acquisition

Represented investors of retail and wholesale insurance brokers, managing general agents and program administrators.



REPRESENTED BUYER

Insurance Brokerage Practice

\$123MM

Divestiture

Represented retail and wholesale insurance brokers, managing general agents and program administrators.



REPRESENTED FUNDER

Litigation Finance Practice



\$78MM

Investment

Represented litigation funder acquiring an advanced stage litigation finance investment from an institutional investor in the secondaries market.



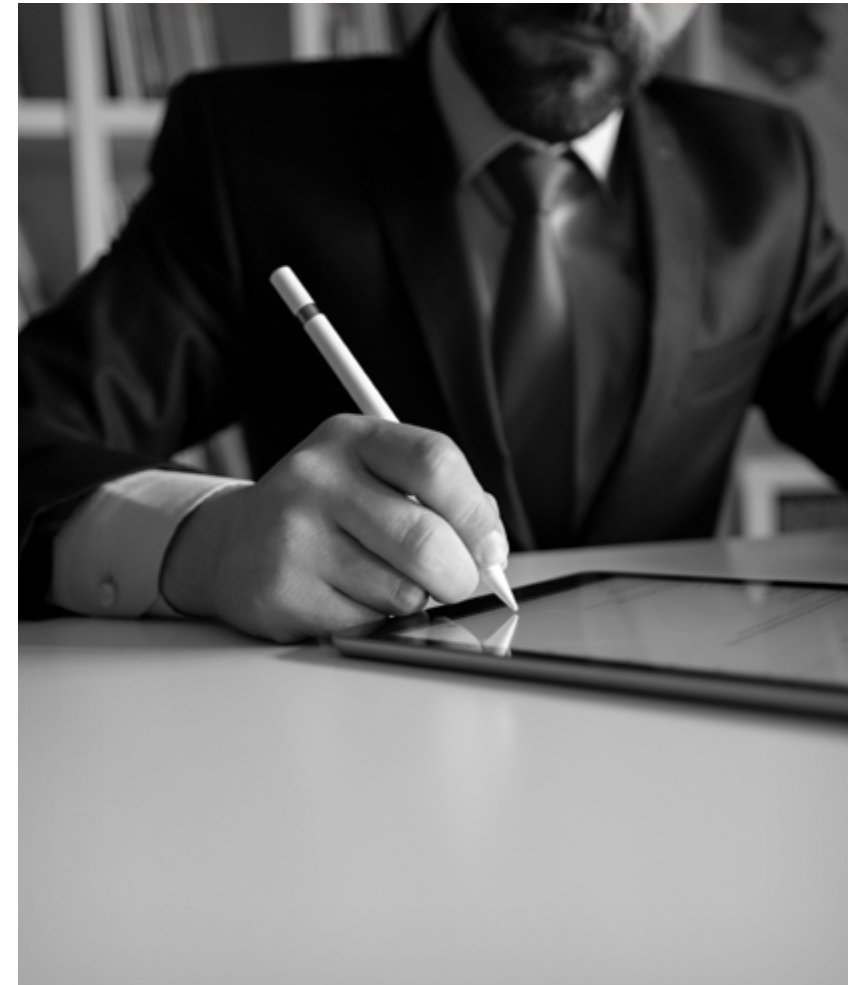
REPRESENTED FUNDER

Litigation Finance Practice

\$50MM

Portfolio financing

Represented litigation funders investing in a commercial litigation portfolio of an AmLaw 50 law firm's contingent fee matters.



REPRESENTED FUNDER

Litigation Finance Practice



\$38MM

Acquisition

Represented litigation funder acquiring an interest in an existing portfolio of commercial litigation finance investments from another litigation funder in the secondaries market.



REPRESENTED FUNDER

Litigation Finance Practice

\$20MM

Commitment

Represented litigation funders committing capital to the monetization campaign of a patent owner.



REPRESENTED ACCOUNTING FIRM

Accounting Firm Practice

\$156MM

Acquisition

Represented an East Coast-based accounting firm in a combination with two firms operating as separate legal entities in an advisory and attest alternative practice structure.



REPRESENTED SELLER

Accounting Firm Practice

\$87MM

Sale

Represented an independent tax and business advisory firm in the sale of their tax consultancy firm to a leading advisory CPA firm.



REPRESENTED ACCOUNTING FIRM

Accounting Firm Practice



\$70MM

Acquisition

Represented an accounting firm in an acquisition.



REPRESENTED BUYER

Accounting Firm Practice

\$54.9MM

Acquisition

Represented an accounting firm in its acquisition of another accounting firm.



REPRESENTED ACCOUNTING FIRM

Accounting Firm Practice



\$30MM

Acquisition

Represented an East Coast-based accounting firm in a combination with two firms operating as separate legal entities in an advisory and attest alternative practice structure.



REPRESENTED ACCOUNTING FIRM

Accounting Firm Practice



\$15MM

Acquisition

Represented a Midwest-based accounting firm in a combination with two firms operating as separate legal entities in an advisory and attest alternative practice structure.



REPRESENTED ACCOUNTING FIRM

Accounting Firm Practice

\$15MM

Acquisition

Represented an East Coast-based accounting firm in its combination with a national accounting firm.



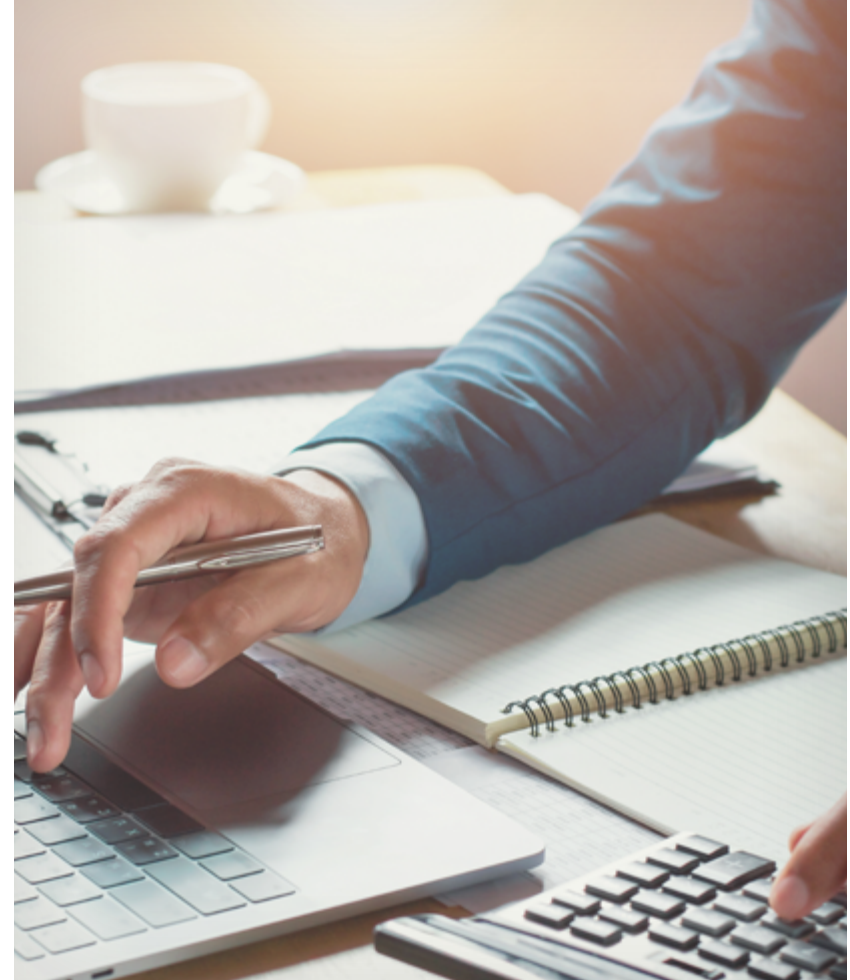
REPRESENTED BUYER

Accounting Firm Practice

\$14.5MM

Acquisition

Represented the buyer in its acquisition of substantially all of the assets of a full-service CPA firm.



REPRESENTED OWNERS

ESOP Practice



\$135.2MM

Sale

Represented a client in a complex corporate reorganization to facilitate sale to ESOP.



REPRESENTED OWNERS

ESOP Practice



\$75.5MM

Sale

Represented a client in a complex corporate reorganization to facilitate sale to ESOP.



REPRESENTED TRUSTEE OF NEWLY FORMED ESOP

ESOP Practice

\$74MM

Acquisition

Represented the trustee of a newly formed ESOP created to purchase 100% of the stock of a vertically integrated cannabis business.



REPRESENTED OWNERS

ESOP Practice

\$57.5MM

Sale

Represented a client in a complex corporate reorganization to facilitate sale to ESOP.



REPRESENTED OWNERS

ESOP Practice

\$27.9MM

Sale

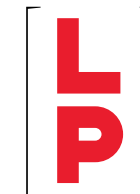
Represented a client in a complex corporate reorganization to facilitate sale to ESOP.



Corporate Practice Group

MERGERS & ACQUISITIONS AND TRANSACTIONAL PRACTICE

Levenfeld Pearlstein's M&A and transactional lawyers focus on transactions involving privately-held companies in the middle market and lower middle market throughout the United States and globally. We help our clients throughout the planning, structuring and execution phases of the transaction process and beyond.



Levenfeld
Pearlstein

ABOUT OUR PRACTICE

- Brings broad experience handling a wide spectrum of transaction types.
- Includes 30 corporate attorneys and 10 other professionals.
- Focuses on transactions involving privately-held companies across multiple industries and jurisdictions. We are generally industry agnostic.
- Consummates 80-100+ transactions per year, with transaction values ranging from under \$10M to over \$1B.
- Full-service transactional team with specialists in multiple areas of law.

HOW WE WORK

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We collaborate with our clients and their other advisors. We build rapport with opposing counsel.

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Strategic Acquirers, including public and privately-held companies making strategic acquisitions & dispositions.

Family Offices, High-Net Worth Individuals and Private Investors.

COLLABORATIVE PLATFORM

We work collaboratively with attorneys and professionals in our other practice groups, including: tax planning and structuring, banking and finance, labor and employment, executive compensation, ERISA and employee benefits, real estate, environmental, estate planning, intellectual property, bankruptcy and restructuring, data privacy and security, litigation and other disciplines that are relevant to your business or transaction.

FOR MORE INFORMATION

Robert Connolly | Partner in and Leader of Corporate Practice Group | rconnolly@lplegal.com | +1 312 476 7538 | View all of our professionals in the Corporate [Practice Group](#).

AREAS OF FOCUS INCLUDE:

Private Company Strategic M&A
Private Equity
Leveraged Buyouts
Management Buyouts
Family and Founder Exits
Serial Acquisition Platforms
Tax Structuring and Planning
Accounting Firm M&A
Insurance Brokerage M&A
ESOPs
Distressed Transactions
Litigation Finance Transactions
Preferred and Growth Equity Investments
Secondary Transactions
Equity and Debt Financing
Recapitalizations and Restructurings
Joint Ventures