

## Daily Three: July 10

July 10, 2020



1. **Client Question:** "Can I still make a contribution to a traditional Individual Retirement Account ("IRA") and claim a deduction on my 2019 tax return?" **Make your contribution by July 15th.** Answered by Joe Perera
2. **Client Question:** "If our employees are self-reporting on a regular basis before returning to the office, how should we be recording and storing all of that information and data? Is there anything that should be considered?" **Maintain confidentiality.** Answered by Laura Friedel
3. **Client Question:** "I am still working with customers that I know are in financial difficulty. If a customer files for bankruptcy, is there a risk that I may need to return any of the monies I've been paid?" **Maximize your recovery and mitigate risk.** Answered by Harold Israel and Sean Williams

**For more resources and LP's response to  
COVID-19, [visit this webpage](#).**